



Wisconsin Compensation Rating Bureau

CIRCULAR LETTER 1296 – MARCH 19, 2026

WISCONSIN GOVERNING BOARD and RATING COMMITTEE MEETING

Minutes of the Wisconsin Governing Board meeting held virtually from the premises of the Wisconsin Compensation Rating Bureau, 20700 Swenson Drive, Waukesha, WI 53186 on Thursday, March 12, 2026. The meeting was called to order at 9:00 AM.

A list of attendees at the Rating Committee and Governing Board meetings follows. The Chair of the Rating Committee was Dan Zastava from Sentry Insurance Company. Chair of the Governing Board was Daniel Pascale from Travelers Indemnity Company.

ORGANIZATION	REPRESENTATIVE	GOVERNING BOARD	RATING COMMITTEE
Acuity Insurance Co.	Kiefer Bennett	O	O
American Home Assurance	Aryeh Haselkorn	X	X
Badger Mutual Insurance Company	Tyler Protz	O	O
CNA	Fanchon Pritchard	O	O
Employers Insurance Co. of Wausau	Diana Trent	X	X
Employers Mutual Casualty Co.	Joe Hanssen	O	X
	Jim Slaski	O	X
Praetorian Insurance Co.	George Busche	X	X
	Midge Nowakowski		X
Rural Mutual Insurance Company	Sara Grade	O	O
SFM Mutual Insurance Co.	Brian Bent	X	X
	Jen Wolf	X	X
	Rhonda Wills	X	X
Secura Insurance, A Mutual Co.	Steve Miller	X	O
	Joe Schmidt	X	O
Sentry Insurance Company	Dan Zastava	X	X
	Gail Brown	X	X
	Jennifer Schultz	X	X
Society Insurance, A Mutual Company	Dennis Saldana	X	X
Travelers Indemnity Company	Daniel Pascale	X	X
United Wisconsin Insurance Co.	Dan Bell	X	X
West Bend Insurance Company	Scott Beaver		X
	Jason Lanza	X	X
WMC	Robert Baker	X	X
Zurich Insurance Company	Timothy Lynch		O
	Zachary Waldstein		O
Wisconsin Compensation Rating Bureau	Bernard Rosauer	O	O
	Tad Cleveland	O	O
	Beth Nickel	O	O
	Donna Knepper	O	O
	Andrew Stoughton	O	O
	Michelle Swessel	O	O
	Laura VandeHey	O	O
	Stephanie Staring	O	O
	Lisa Kornacki	O	O
	Mitchell Matthews	O	O
	Nicholas McKittrick	O	O

Also Present:

ORGANIZATION	REPRESENTATIVE	GOVERNING BOARD	RATING COMMITTEE
Department of Workforce Development (DWD)	John Dipko		O
	Aaron Galarowicz	O	O
	Bradley Guler	O	O
Milliman	Lori Julga		O
Office of the Commissioner of Insurance (OCI)	David Haushalter	O	O
Riegel Law	Paul Riegel	O	O

X = Committee member attendee

O = Non-committee member attendee

WCRB Rating Committee Meeting

Antitrust Statement - “This Board meeting has been called to discuss the items of mutual interest and concern to the members of the Wisconsin Compensation Rating Bureau. In accordance with both Federal and Wisconsin State Anti-trust Laws, this Committee is prohibited from any discussion or action which constitutes any form of boycott, coercion, or intimidation.”

UNFINISHED BUSINESS

- **Wrap-Up Endorsement Draft Presentation/Discussion.** A member carrier presented a draft, in accordance with Rating Committee request for updates, of a proposed endorsement relating to sole representation for wrap-up policies. The Rating Committee adopted the endorsement with the addition of policy specific information, including the policy number, and a Wisconsin endorsement number. The endorsement will be voluntary and effective upon approval by the OCI.
- **OFAC Endorsement Draft Presentation/Discussion.** A member carrier presented a draft, in accordance with Rating Committee request for updates, of a proposed endorsement relating to Office of Foreign Asset Control (OFAC) requirements. The Rating Committee adopted the endorsement, which will be voluntary and effective upon approval by the OCI.

NEW BUSINESS

- **Transaction 03 Discussion.** The WCRB recommended, with supporting documentation, that WCRB no longer accept transaction 03. The Rating Committee approved the recommendation, effective January 1, 2027.

ACTUARIAL SUBCOMMITTEE

- The Actuarial Subcommittee met on February 12th. The agreed upon methodology for the upcoming rate filing was presented to the group.
- The Actuarial Subcommittee in-person meeting is scheduled for Wednesday, May 6, 2026.

WCRB Governing Board Meeting

Antitrust Statement

- The group adopted the minutes from the December 11, 2025 meeting.
- Bureau Operations – Industry Issues
 - Budget Update

The Governing Board was presented with the budget report and were given the opportunity to ask questions about the information presented.

The Board voted to approve the second quarter assessment amount of \$3,152,075.25 for the general operating expenses for the WCRB.
 - Administrative Affairs
 - WCRB Office Changes Update - The WCRB suite remodel/downsizing project is almost complete. Awaiting additional furniture delivery.
 - The Audit Committee vacancy has been filled. Representatives from Society, EMC and Liberty Mutual make up the committee.
 - The WCRB held a Spectrum training session for the DWD Administrative Law Judges. WCRB is working on scheduling a training session with the DWD Workers Compensation Investigators.
 - The June meeting will be held in Madison, WI.
 - WISPUR Update - The Governing Board was updated on the progress of replacing the Spectrum system. The WISPUR (Wisconsin Policy Unit Rating) project is going well and on track. Testing, development, and program requirements are ongoing. Website integration has started.
- Legislative Update - General discussion regarding the Agreed Bill awaiting legislative approval.

WWCIP Activity

- RFP Update – WWCIP RFP Circular Letter was issued January 7, 2026. WCRB received seven letters of intent to bid. Completed RFPs are due April 15, 2026.

The Governing Board meeting was adjourned. No Executive Session was necessary.