



Wisconsin Compensation Rating Bureau

262-796-4540 ▲ Fax 262-796-4400 ▲ www.wcrb.org

P.O. Box 3080 ▲ Milwaukee, WI 53201-3080

Located at 20700 Swenson Drive, Suite 100, Waukesha, WI 53186

CIRCULAR LETTER 3147—NOVEMBER 7, 2016

TO: Members of the Bureau

FROM: Donna Knepper

RE: Proceedings of the WCRB Governing Board
NCCI Proposal Item B-1430 – Elimination of Anniversary Rating Date (ARD)

Pursuant to ch. 626, Wis. Stat., the Office of the Commissioner of Insurance has approved the elimination of the anniversary rating date rules as proposed in NCCI Item B-1430.

This is a countrywide filing to eliminate the ARD rules. Effective May 1, 2017, prior policy effective dates will not be used to govern the application of rates, rules and forms with the issuance of a replacement policy. Policies with an effective date of May 1, 2017 or later, will not have an anniversary rating date applied.

There are no changes proposed to the rating effective date (RED) which will govern the calculation and application of the experience rating modification factor. Short rate cancellation penalties and adjustments to dividends or other rating plans are not affected by this change.

Amendments to the WI Basic Manual, WI Experience Rating Plan Manual, WI Statistical Plan Manual, and WCPAP application process will be posted to the WCRB Website. The Anniversary Rating Date endorsement will be withdrawn.