



Wisconsin Compensation Rating Bureau

GENERAL CIRCULAR 423 – January 14, 2002

TO ALL MEMBERS OF THE BUREAU:

FINANCIAL CALLS FOR THE STATE OF WISCONSIN

WCRB will be collecting all WISCONSIN call data for the 2002 Annual Call for Experience reporting year.

Financial call data is collected annually, with the calls applicable to WI due on various dates in March, April and May. The data is valued as of December 31, 2001. The required financial calls are listed below. These calls are crucial for providing data that is used in the development of WI rate filings.

2002 Call Year Reporting Schedule

Call Number	Financial Call	Due Date
# 3	Policy Year	3/15/02
# 5	Calendar-Accident Year	4/1/02
# 8	Reconciliation Report	4/1/02
# 11	F-Classification Policy Year	5/1/02
# 19	Countrywide Loss Adjustment Expense	4/15/02

Included with this package is the Acknowledgement Form, No Experience to Report Verification Form, Annual Calls for Experience Information, and Transmittal Letter forms.

Acknowledgement Form

The acknowledgement form enclosed in the packet provides verification that your company received this information. The form lists all calls with the following columns to check off for each call: 1) you received the call, 2) you did not receive the call, and 3) no experience to report. Carriers should complete and return this form to WCRB upon receipt. If you indicate “no experience to report” for any given call, you are required to submit a No Experience to Report Verification Form. This acknowledgement form must be received by WCRB.

No Experience to Report Verification Form

Complete a No Experience to Report Verification Form for each call in which you have no experience for WI and for all years as required on the call. This allows WCRB to positively verify those carriers who will not be submitting data for each particular call. A separate form is required for each call with no experience. The submission of this form with an “X” in the appropriate box and an authorized signature precludes the filing of the indicated call. Once the form is completed, attach the Acknowledgement Form and return to the WCRB, the No Experience to Report Verification Form is treated as compliance with the reporting requirements.

If you have any questions, please contact Kay Higgins at (262) 796-4570, or via e-mail at higgika@dwd.state.wi.us.